



Welcome to Breaking Free, LLC Counseling. Thank you for selecting our facility for your mental health needs. Our mission is to provide a compassionate experience to help individuals get through the struggles and obstacles they come across throughout life.

Any discussions with our therapists are confidential and are protected by HIPPA (Health Insurance Portability & Accountability act). We do not release any information without written consent by our clients, unless mandated by law.

Please complete all forms in this packet and bring to your first appointment. Unfortunately, if paperwork is incomplete, we will have to reschedule your appointment.

If you need to cancel or reschedule your appointments, we ask for you to give us a 24-hour notice in advance or before 4PM the day prior of your appointment, so we can provide care to other individuals who are waiting.

In case of an emergency, please go to your nearest emergency room or call the crisis hotline at: 800-560-5535

We look forward to meeting with you and providing the highest quality of care!



PATIENT INFORMATION

NAME _____ **M** **F** **Birthday** / /

Address _____

Home# - - **Cell#:** - - **SS#** - -

Parents name: (for minors only) _____

Employer: _____ **Work#** - -

Emergency Contact/Relation: _____ **Phone** - -

Primary Care Doctor: _____

INSURANCE INFORMATION

You are required to provide accurate information, or you could be responsible for 100% of billings, if you have a secondary insurance then it must be coordinated with your primary. You are responsible to inform Breaking Free LLC of any changes in insurance.

Primary Insurance: _____ **ID#** _____

Group# _____ **Subscriber:** _____

Address: _____ **DOB:** / /

Secondary: _____ **ID#** _____

Group# _____ **Subscriber:** _____

Address: _____ **DOB:** / /

EMPLOYEE ASSISTANT PROGRAM (EAP)

Name of program: _____ **Auth#** _____

Our services are billed to your insurance as a courtesy, provided all information is given to us at time of service. Any outstanding accounts (more than 90 days) will be sent to collections unless an agreement has been made for payment arrangements with the Office Manager. If your account is sent to collections, you will be billed an extra \$65.00 processing fee. Any No Shows/Late Cancellations will be billed to the responsible party and are not covered by insurance. *See no show/late cancellation policy. Payments are due on the 15th of the month. Late payments could incur a 15.00 late charge.*

Print name of responsible Party: _____

Signature: _____ **Date** / /



No Show-Late Cancellation Policy

Our provider's time is very valuable, and it is the sole responsibility of the client or representative to call 24 hours in advance to reschedule or cancel appointments.

If we do not hear from you regarding your scheduled appointment and you do not call our office to cancel or reschedule with advanced 24-hour time frame, you could be charged up to \$155.00. **This charge is not billable to your insurance.**

We have a confidential voicemail that is time stamped, so if you need to make changes regarding your appointment, please leave a message with your name, time of your appointment and the reason you are cancelling.

If you are billed for a late cancellation or no-show appointment and you fail to pay or make payment arrangements, this could impact the ability to receive services you require from your counselor.

Any client failing to cancel their appointment in a timely manner, or no show more than two appointments may receive a discontinuation of services letter due to the lack of participation in your treatment.

You deserve quality care, so we would like to take this opportunity to thank you for choosing Breaking Free, LLC counseling services.

Print Name: _____

Signature: _____

DATE: ____/____/____

Release of Information

This is NOT a records release

If you wish to have anyone act on your behalf as far as scheduling, billing or verbal communication with your Counselor or office staff, please indicate below their name and relationship to you and what they are authorized for. If you choose not to have anyone act on your behalf, please write “no one” in the space provided below. Any client 14 years or older shall sign this form, clients 13 and under must be signed by legal guardian.

Name & Relationships to Client:

I also understand that I may revoke this release **in writing** at any time, except for action already taken. By signing and dating this release, you accept this authorization for office staff and/or your counselor to communicate with others indicated above for 12 months or 90 days after the last face to face contact, whichever is later.

It is Breaking Free LLC’s right and mandated responsibility to report at risk behavior for self-harm or the harm to others.

SIGN: (Client’s 14 and up) _____

SIGN: (Legal guardian 13 and younger) _____

DATE: ____/____/____



Privacy Policy

I authorize Breaking Free, LLC to disclose the health and clinical information only for treatment, payment and health care operations. Breaking Free LLC is not liable for any internet security breaches for online counseling. Our Tele-Therapy uses a secure platform called Doxy.me however Breaking Free LLC is not liable for any internet breaches.

Assessments and progress notes are subject to the supervision review by Vicki North, Clinical Supervisor, at Breaking Free LLC. Some treatments by an intern, may be billed under the licensed clinicians name.

Health Care: Breaking Free, LLC may disclose necessary health information for administration and business purposes.

Payment: Breaking Free, LLC may disclose limited health and demographic information for obtaining eligibility and claim processing.

Treatment: Breaking Free, LLC may use your health care information to provide clinical services to other personnel that are involved in your treatment.

Assessments and progress notes are subject to the supervision review by Vicki North, Clinical Supervisor, at Breaking Free LLC. Some treatments by an intern, may be billed under the licensed clinicians name.

I understand that my health information is confidential and cannot be released for other than those listed above, without written my consent, unless mandated by law. I may revoke the consent at any time if I do so in writing, except to the extent Breaking Free, LLC has already used or disclosed on reliance of this signed consent.

Print Name of Client: _____

Clients Signature: (or person authorized by law to act on behalf of client)

Please Sign: _____

Date: ____/____/____



Consent for Treatment

By signing this form, you voluntarily agree to receive mental health services from Breaking Free, LLC, counseling for any such care, treatment and/or services that are considered advisable and necessary.

In the event that services are no longer needed, or my therapist is no longer practicing, I understand that my records will remain at Breaking Free LLC until I authorize in writing to deliver said records to any therapist or facility of my choice.

I understand and agree to participate in the planning of my treatment and may stop services and/or treatment at any time.

I acknowledge by signing this form that I have read and understand the terms contained herein.

I also consent that Breaking Free LLC may communicate with me by phone, email or mail.

Client name: (print) _____

Client/Parent/Guardian: (signature) _____

Date: ____/____/____

Child Intake Questionnaire

(To be completed by Parent/Guardian)

Your Name: _____ Date completed ____/____/____

Name of child _____

Child's Date of Birth ____/____/____ Child's Age ____ Child's Gender ____

Your relationship to child _____

Referred by _____

What are your hopes regarding your child's therapy? _____

Has your child experienced any stressors (recent or during the past year) that may be contributing to his/her difficulties? (e.g., illness, deaths, operations, accidents, separations/divorce of parents, parent changing job, child changing schools, family moved, family financial problems, remarriage, sexual trauma, other losses)? Yes No

If yes, please describe: _____

Your Child's Symptoms or Problems

How much are each of the following areas currently a problem for your child?

	Not at all	A little	Somewhat	Considerably	Terribly
	1	2	3	4	5
Anxiety	1	2	3	4	5
Physical Problems	1	2	3	4	5
Sleep Problems	1	2	3	4	5

Depression	1	2	3	4	5
Alcohol or Substance Abuse	1	2	3	4	5
Parent-Child Conflicts	1	2	3	4	5
Sibling Conflicts	1	2	3	4	5
Social Relationships	1	2	3	4	5
School Problems	1	2	3	4	5
Sexual Problems	1	2	3	4	5
Spiritual/religious	1	2	3	4	5
Legal problems	1	2	3	4	5
Eating Disorder	1	2	3	4	5
Abuse (physical, emotional, sexual)	1	2	3	4	5

Please rate the following items that occur for your child:

0=None, 1=Mild, 2=Moderate, 3=Severe

A-----

- ☐ Has a hard time giving close attention to details
- ☐ Makes careless mistakes in schoolwork or work
- ☐ Doesn't seem to listen when spoken to
- ☐ Doesn't follow through on instructions
- ☐ Fails to finish school work or chores
- ☐ Has difficulty organizing tasks and activities
- ☐ Avoids or doesn't like homework
- ☐ Loses things often
- ☐ Is easily distracted
- ☐ Is forgetful in daily activities
- ☐ Fidgets with hands or feet or squirms in seat
- ☐ Difficulty staying seated
- ☐ Often talks excessively
- ☐ Often shows feelings of restlessness
- ☐ Often "on the go" with excessive energy
- ☐ Often blurts out answers
- ☐ Has difficulty awaiting turns
- ☐ Often interrupts or intrudes on others

B-----

- ☐ Often loses temper
- ☐ Often argues with adults
- ☐ Often actively defies or refuses to comply with adults' requests or rules
- ☐ Often deliberately annoys people
- ☐ Often blames others for his/her mistakes or misbehavior
- ☐ Often easily annoyed by others

___ Often angry and resentful

___ Often spiteful or vindictive

C-----

___ Repeated passage of feces in inappropriate places (clothing or floor)

D-----

___ Repeated urinating in bed or clothes (whether involuntary or intentional)

E-----

___ Overly upset when separated or thinks about being separated from home or parent(s)

___ Worries about losing or about possible harm coming to parent(s)

___ Worries about getting lost or kidnapped

___ Refuses to go to school or elsewhere because of fear of separation

___ Is afraid to be alone or without parent

___ Often refuses to go to sleep without being near parent(s)

___ Repeated nightmares involving the theme of separation

___ Repeated complaints of physical symptoms (such as headaches, stomach aches, or nausea) when separation from parent(s) occurs or is anticipated

F-----

___ Sad, depressed, unhappy

___ Decreased enjoyment, pleasure, interest

___ Change in weight

___ Failure to make expected weight gains

___ Sleep problems

___ Irritable, agitated

___ Fatigue, loss of energy

___ Hopelessness

___ Guilt feelings

___ Difficulty concentrating, indecisiveness

___ Suicidal verbalizations, thoughts

___ Social withdrawal ___physically ___verbally

___ Anxious, nervous, edgy

___ Poor appetite or overeating

___ Low self-esteem

___ Often in an irritable mood

___ Often whining or crying

___ Few friends, losing friends

___ Negative self-statements

___ negative statements of thoughts

___ Vegetate in front of the TV

G-----

___ Inflated self-esteem or grandiosity

___ Decreased need for sleep

___ More talkative than usual

___ Racing thoughts

___ Distractible

- ___ Psychomotor agitation
- ___ Mood swings
- ___ Irritable mood
- ___ Overactive, too happy, too busy, elevated mood
- ___ Excessive involvement in pleasurable activities
- ___ Excessive worry about a number of events
- ___ The child finds it difficult to control the worrying
- ___ Feelings of being keyed up or on edge
- ___ Easily fatigued
- ___ Difficulty concentrating or mind going blank
- ___ Irritability
- ___ Muscle tension
- ___ Sleep disturbance

J-----

- ___ Obsessional thought impulses or images that are a produce of the child's mind
- ___ Repetitive behaviors (hand washing, ordering, checking) or mental acts (praying, counting, repeating words silently) that the child feels driven to perform with the aim to prevent or reduce some dreaded event or situation

K-----

- ___ Persistent fear of one or more social or performance situations where the child is afraid that he or she will act in a way that will be humiliating or embarrassing (The fear would include peers as well as adults)
- ___ Anxiety expressed in such situations by crying, tantrums, freezing or shrinking from social situations with unfamiliar people
- ___ The feared social or performance situations are avoided or else are endured with intense anxiety or distress

L-----

- ___ Excessive fear linked to a specific thing (flying, heights, animals, receiving a shot, seeing blood, etc.)
- ___ Exposure to the thing the child is afraid of provokes immediate anxiety such as crying, tantrum, freezing, or clinging
- ___ Child avoids the thing they are afraid of

M-----

- ___ Experiencing periods of time of intense fear with some of the following symptoms (circle all that apply) pounding heart, sweating, trembling or shaking, sensations of shortness of breath, feeling so choking, chest pain, nausea, feeling dizzy, fear of losing control, fear of dying, numbness or tingling sensations, or chills
- ___ Fear is so great the child doesn't want to leave home or being in social situations

N-----

- ___ Has experienced a serious emotional stressor within the last 3 months (divorce, witnessing abuse, abuse, separation from a loved one, moving, problems at school, etc.)
- ___ Emotional distress if out of proportion to the stressful event
- ___ Child has difficulty functioning normally at home or in school



What is the main reason(s) you're seeking help for your child? (Include how long he/she's had these symptoms or problems): _____

Has your child previously seen a therapist or psychiatrist? If so, what year? Who did he/she see and for what reason? About how many meetings did your child have? Was the experience helpful or not? How so?

Has your child ever been hospitalized for medical or mental illness reasons? If so, list when, where, & reason:

Who is your child's psychiatrist (if applicable)? _____

Please list your child's current prescription medications with dosage (psychiatric and general health):

YOUR CHILD'S FAMILY

Complete parental information for all that	Biological Mother	Adoptive/Step Mother	Biological Father	Adoptive/Step Father
Current age, or if deceased date, age, & cause of death				
Country of Origin				
Occupation				
Religious/Spiritual Affiliation?				
Highest grade completed				

Any history of the following (please circle)	Learning Problems Speech Problems Medical Problems Emotional Problems Alcohol or Substance Abuse	Learning Problems Speech Problems Medical Problems Emotional Problems Alcohol or Substance Abuse
Describe each parent's relationship with the child Give some examples of things that you do together & feelings you have		

Parents are (choose one): Married Separated Divorced Living Together

If separated or divorced, how old was your child when the separation occurred? _____

Child lives with (choose one): Both parents Mother Father Other

Who has legal custody? _____

Please describe the current visitation schedule (if any) and type of communication with child's other parent: _____

Siblings

Please list your child's brothers and sisters in the order of birth (including adopted or step siblings).

First name	Biological, Adopted or Step	Current Age	School grade?	Male/ Female	Lives with you?	Any medical, social or academic problems (please list for each)?

FAMILY MENTAL HEALTH HISTORY

In the section below identify if any members of your family and extended family has a history of any of the following. If yes, please indicate the family member's relationship to you in the space provided.

	Please circle	List Family Member(s)
Anxiety (general)	Yes No	_____
Obsessive Compulsive Behavior	Yes No	_____
Depression	Yes No	_____
Suicide Attempts	Yes No	_____
Bipolar/Manic Depressive	Yes No	_____
Alcoholism	Yes No	_____
Substance Abuse	Yes No	_____
Domestic Violence	Yes No	_____
Eating Disorders	Yes No	_____
Obesity	Yes No	_____
Schizophrenia	Yes No	_____
Counseling or Psychotherapy	Yes No	_____
Psychiatric Hospitalizations	Yes No	_____

Home/Family Life

What are 5 things that you enjoy most about your child? _____

What are some activities you engage in as a family? _____

Does your child participate in any religious or faith-based group? _____

Does your child listen and obey instructions 75% of the time? Yes No

What are your discipline techniques? _____

What are your strengths personally and as a parent? _____

What are some of your areas of needed growth? _____

What are your child's strengths (things he/she is good at)? _____

What are your child's areas of needed growth? _____

Social and Community Engagement

What are your child's favorite activities or hobbies? _____

In what extracurricular/community activities is he/she involved? _____

How does your child get along with other children? _____

H-----

- ☐ Child has been a victim or has witnessed events that involve events that are outside of normal human experiences (Abuse, domestic violence, natural disaster, death, etc.)
- ☐ Child has responded to such event(s) with intense fear, helplessness, or horror
- ☐ Disorganized or agitated behavior
- ☐ Fear, specify: _____
- ☐ Repetitive play with themes in aspects in trauma is expressed
- ☐ Recurring nightmares, Theme: _____
- ☐ Somatic complaints such as body complaints, stomach pains or headaches
- ☐ Overly dependent
- ☐ Worries of separation
- ☐ Excessive need for reassurance
- ☐ Tense/unable to relax
- ☐ Feelings of detachment or estrangement from others (like experiences are not real)
- ☐ Restricted range of emotions (either sad or angry)
- ☐ A general distrust of people
- ☐ avoidance of certain people or activities
- I-----

HEALTH & MENTAL HEALTH INFORMATION

Does your child currently have any serious medical problems? _____

Has your child ever been treated for any of the following? If so, please circle and describe: Head injury or loss of consciousness, frequent ear infections, tubes placed, hearing or vision problems, headaches, meningitis, seizures, asthma, elevated lead levels, slow/fast growth, allergies, cancer, surgeries, any other conditions:

Who is your child's primary care physician? _____

When was your child's last complete physical exam (mo/year)? _____

YOUR CHILD'S DEVELOPMENTAL HISTORY

Pregnancy and Birth of the child



Where there any complications during pregnancy (high blood pressure, diabetes, hospitalization): If so, please describe: _____

Medications used during pregnancy? Please list: _____

Smoking? Yes No How much? _____

Alcohol intake? Yes No How much? _____

Drug intake? Yes No How much? _____

Length of pregnancy? _____ Weeks Age of mother at birth: Birth weight: _____

Were there any complications during delivery? If so, please describe: _____

Length of stay in the hospital? Mother: _____ (days) Child: _____ (days)

Developmental Milestones and Early Development

At what age did your child do the following (indicate approximate month or year of age for each):

Turn over _____ Crawl _____ Stand Alone _____ Walk Alone _____

First Words _____ First Phrases _____

Toilet trained? Yes No If yes, days? _____ Nights? _____

Has your child wet or soiled himself after being trained? Yes No If yes, until what age? _____

Enjoyed cuddling? Yes, No Fussy, Irritable? Yes, No

More active than other babies? Yes No

If your child has siblings, was development different in any way? Explain: _____

YOUR CHILD'S SCHOOL, HOME, SOCIAL & PERSONAL FUNCTIONING

School/Academics

Your child's current grade? _____ Has he/she ever repeated a grade? Yes No If so, which? _____

School name: _____ Public or Private (circle one)?

Street Address: _____

School District/County? _____ Phone: _____ ()

What preschool experience did your child have? _____

Where any problems detected in your child's kindergarten screening? Yes No If so, please explain: _____

Is your child in a regular classroom? Yes No Does your child have an IEP? Yes No

Has your child ever received tutoring? Yes No If so, please explain: _____



Breaking Free, LLC
COUNSELING SERVICES

What are your child's typical grades? _____

What are your child's strongest and weakest points academically? _____

Are you satisfied with your child's educational program? Yes No Please explain: _____

Who are some of your child's closest friends (first name) _____

How many times a week does your child exercise? _____ What type & how many minutes? _____

What types of food does he/she often eat? _____

Assessment of Risk of Self-Harm or Harm to Others

___ Has child been a danger to others? Yes___ No___

___ Has child been danger to self: Suicide plan ___ Suicide Ideation ___ Access to firearms ___ Other areas of harm to self or others? (please explain) _____

Do you suspect or know if your child drinks alcohol or uses recreational drugs? If so, what kind & how often? _____

Do you or anyone close to your child consider his/her use to be a problem? Yes No



Please provide any additional information which you would like me to know or which you feel would be helpful to better understand your child: _____
